

February 27, 2024

To,

The Board of Directors**J.G. Chemicals Limited**Adventz Infinity @ 5, 15th Floor,
Unit 1511, Plot 5 Block - BN, Sector - V,
Salt Lake Electronics Complex, Bidhan Nagar CK Market,
North 24 Parganas, Saltlake,
West Bengal, 700 091, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) by J.G. Chemicals Limited (the “Company”) comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by Selling Shareholders (the “Offer”).

We, the undersigned, hereby consent to act as the Legal Counsel to the Company as to Indian law in the Offer and to our name being inserted as Legal Counsel to the Company as to Indian law in the red herring prospectus, which the Company intends to file with the Registrar of Companies, West Bengal at Kolkata (“**RoC**”), Securities and Exchange Board of India (the “**SEBI**”), and BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”) where the Equity Shares are proposed to be listed and the prospectus which the Company intends to file with the RoC and thereafter, file with the SEBI and the Stock Exchanges in respect of the Offer.

Capitalized terms not defined herein would have the same meaning as attributed to them in the red herring prospectus.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the offer documents:

Name: Dentons Link Legal
Address: Aiwan-e-Ghalib Complex
Mata Sundri Lane New Delhi 110 002, India
Telephone number: +91 11 4651 1000

We hereby authorise you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Yours truly,

For and on behalf of Dentons Link Legal
Milind Jha
Partner