



bharucha & partners
Advocates & Solicitors

Ref: VD/ 2020

4 January 2023

To,

The Board of Directors
J.G.Chemicals Limited
34A, Metcalfe Street
Kolkata – 700 013
West Bengal, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (Equity Shares) by J.G.Chemicals Limited (Company) comprising a fresh issue of Equity Shares and an offer for sale of the Equity Shares by Selling Shareholders (Offer).

Dear Sir,

We, the undersigned, hereby consent to act as the domestic legal counsel to the Book Running Lead Managers to the Offer i.e., Centrum Capital Limited, Emkay Global Financial Services Limited and Keynote Financial Services Limited, and consent to our name being inserted as the domestic legal counsel to the Book Running Lead Managers as to Indian law in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus to be filed with the Securities and Exchange Board of India, the stock exchanges where the Equity Shares are proposed to be listed and the Registrar of Companies, West Bengal at Kolkata, as applicable, or any other material in respect of the Offer.

The following details with respect to us may be disclosed:

Name: Bharucha & Partners
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Maharashtra, India
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We further confirm that the above information in relation to us is true and correct.

We also authorise you to deliver a copy of this letter of consent to the stock exchanges where the Equity Shares are proposed to be listed and the Registrar of Companies, West Bengal at Kolkata, pursuant to Section 26 of the Companies Act, 2013, as amended and Section 32 of the Companies Act, 2013, as amended and any other regulatory authorities as may be required.

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We confirm that we will immediately inform the Company and the Book Running Lead Managers to the Offer of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchanges. In the absence of any such communication, the information stated in this letter should be taken as accurate and updated information.

Yours truly,

Bharucha & Partners

A handwritten signature in black ink, appearing to be 'V. D. Bhambhani', written over a horizontal line.

Partner