



JAYAM CONSULTANTS PRIVATE LIMITED

H.O. : G-2, "SESHADRI MANOR" #1, SESHADRI ROAD, ALWARPET, CHENNAI - 600 018.

PHONE : 91 44 24990477, 91 44 24994734 Fax : 91 44 24995657 E-mail : email@jayamcpl.com

Website : www.jayamconsultantsprivtlimited.com

Ref No: JCPL/001/JG/23-24

Date: 26th February 2024

To,
The Board of Directors
J.G. Chemicals Limited
Adventz Infinity @5, 15th Floor Unit No.1511,
Block - BN, Sector - V, Salt lake Electronics Complex
Kolkata – 700 091
West Bengal, India.

(hereinafter referred to as the **Company**)

And

CentrumCapital Limited
Level 9, Centrum House, C.S.T. Road
VidyanagariMarg, Kalina, Santacruz (East)
Mumbai – 400 098
Maharashtra, India.

Keynote Financial Services Limited
The Ruby, 9th Floor, SenapatiBapatMarg
Dadar (West)
Mumbai - 400 028
Maharashtra, India.

Emkay Global Financial Services Limited
7th Floor, The Ruby, SenapatiBapatMarg
Dadar - West
Mumbai - 400 028
Maharashtra, India.

(Centrum Capital Limited, Keynote Financial Services Limited and Emkay Global Financial Service Limited are individually referred to as a **BRLM** and collectively referred to as the **BRLMs**.)

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (Equity Shares) by J.G. Chemicals Limited comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by Selling Shareholders (Offer).

We, Jayam Consultants Private Limited, Chartered Engineer(s), bearing membership No.F-018024-2 vide certificate dated 13.06.2012 (attached as **Annexure A**) understand that the Company is proposing to make the Offer and in that connection is proposing to file a Red herring prospectus (**RHP**) and prospectus (**Prospectus and together with RHP, the offer documents**), with the Registrar of Companies, Kolkata at West Bengal (**ROC**) and submit the RHP to Securities and Exchange Board of India (**SEBI**), the BSE Limited (**BSE**) and the National Stock Exchange of India (**NSE** and together with the BSE, the **Stock Exchanges**), in accordance with the provisions of the Securities and Exchange board of India (Issue of Capital and disclosure Requirements) Regulations, 2018 (**SEBI ICDR Regulations**) and the Companies Act 2013, as amended.

The Company may, in connection with the Offer, also issue other documents including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, with the RHP and Prospectus, the Offer Documents).

In connection with the Offer and the Offer Documents, we have been requested by the Company to assess and certify the installed capacity of the Company's manufacturing facilities located at:

Address of the Facility	Owned / Leased	Owned or Leased By	Total Area of the Unit
189 GirishGhosh Road, P.O.Belurmth, P.s.Bally, Distict-Howrah-711202 West Bengal	Owned	J.G. Chemicals Limited	747Sq.mtrs
NH-6,Jalan Industrial Complex Gate No 01, Jangulpur, Mouza, Bipramapra, P.S.Domjur, Distict Howrah-711411 West Bengal	Owned	J.G. Chemicals Limited	4967Sq.mtrs
APIIC Industrial Park, Plot No.10,Village-Attivaram, Mandal-Ozili , Distict Nellore-524421, Andhra Pradesh	Owned	BDJ Oxides Private Limited	24,282 Sq.mtrs
APIIC Industrial Park, Plot No.17 & 18, Village-Attivaram, Mandal- Ozili ,Distict Nellore-524421, Andhra Pradesh	Owned	BDJ Oxides Private Limited	8094.00 Sq.mtrs
APIIC Industrial Park, Plot No.15 & 16, Village-Attivaram, Mandal- Ozili ,Distict Nellore-524421, Andhra Pradesh	Leased	BDJ Oxides Private Limited	6552.00 Sq.mtrs

We have accordingly visited the Manufacturing Facilities, reviewed documents for each manufacturing facility and have undertaken the procedures listed in **Annexure B**. We enclose a copy of the report at **Annexure C (Chartered Engineer's Report)**. We confirm and certify that based on the information and explanations provided to us and on our review of the records and documents of the Company, as on date of this certificate, the aggregate installed capacity of the all manufacturing units (J.G.Chemicals Limited & BDJ Oxides Private Limited) was 77040 TPA (comprising of Zinc Oxide, Zinc Ingot&Zinc Sulphate products). We also certify that the information, as stated in **Annexure C**, is true and correct.

We also confirm that the Company and its subsidiary i.e. BDJ Oxides Private Limited uses modern pulse jet bag filters and combustion systems in their manufacturing process which ensures high productivity.

Further, we hereby consent to being named as an 'expert' as defined under Section 2(38) of the Companies Act, 2013, as amended, in the Offer Documents, in respect of the Chartered Engineer's Report.

We further consent to the contents or any extract thereof and all the information in relation to the Chartered Engineer's Report including our name Jayam Consultants Private Limited, address: G-2, Seshadri Manor#1, Seshadri Road, Alwarpet, Chennai-600018. Phone:91 44 24990477, 91 44 24 994734, Fax: 91 44 24995657; email id:email@jayamcpl.com, website:www.jayamconsultantsprivtlimited.com and Membership No. F-018024-24 and the details set out therein, being included Offer Documents. This letter, though, does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We confirm that we do not have any relationship with the Company, its directors, promoters, promoter group and /or its key managerial personnel, except as set out below:

We have been engaged by the Company in the past and may also be in the future for structural, civil constructions, mechanical, electrical and other project consultancy work for which we will be paid by the Company time to time.

We confirm that we aren't, and have not been, interested in the formation or promotion or management of the Company.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (BRLMs) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsel appointed in connection with the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel appointed in connection with the Offer.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory or statutory or governmental authorities as may be required. Further, I authorize you to include this letter and the Chartered Engineer's Report in the Offer Documents, as required and make the Chartered Engineer's Report and this letter available for inspection in accordance with applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Yours faithfully,



Name: J.S. PADMANABHAN
Registration No.: F-0018024-2
Designation: Director

CC:

Legal Counsel to the Company

Link Legal

Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi – 110 002

Legal Counsel to the BRLMs

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,
Mumbai – 400 021
Maharashtra, India.

ANNEXURE A - Membership certificate Enclosed

ANNEXURE B

At the request of the Company, we have undertaken the assignment to assess and certify the installed capacity of the Company's Manufacturing Facilities.

In this respect, we have been provided with following documents, records and write-ups by the Company:

Manufacturing Facility	List of Documents Reviewed
J.G.Chemicals Limited Unit-1 Belur(Zinc Oxide -1800 TPA)	Consent to Operate as Given by the West Bengal Pollution Control Board.
J.G.Chemicals Limited Unit-2Jangalpur (Zinc Oxide - 14,400 TPA & Zinc Ingot-5040 TPA)	Consent to Operate as Given by the West Bengal Pollution Control Board
BDJ Oxides Private Limited Unit-2 (Zinc Oxide -43,704 TPA ,Zinc Ingot-2,016 TPA & Zinc Sulphate-10080 TPA)	Consent to Operate as Given by the Andhra Pradesh Pollution Control Board

We have sought information and explanation from management and relevant employees to verify and confirm details provided to us.

We have undertaken the following procedures to prepare the report set out at **Annexure B**.

1. Review of the process and allied equipment
2. Electrical and mechanical details of the plant
3. Plant lay out & its related drawing

ANNEXURE C

Financial Year / Date	Particulars	Manufacturing Facility			Total
		Plant wise and product wise			
		Belur	Jangalpur	Attivaram, Nellore (Naidupeta Facility ofBDJ Oxides Private Limited)	
From 1 st , April,2023 to 31 st Decem ber 2023	Installed capacity per annum (MT)	Zinc Oxide- 1800	Zinc Oxide-14400 Zinc Ingot-5040	Zinc Oxide-43704 Zinc Ingot-2016 Zinc Sulphate-10080	Zinc Oxide-59904 Zinc Ingot-7056 Zinc Sulphate- 10080
2022-2023	Installed capacity per annum (MT)	Zinc Oxide- 1800	Zinc Oxide-14400 Zinc Ingot-5040	Zinc Oxide-43704Zinc Ingot-2016 Zinc Sulphate-10080	Zinc Oxide-59904 Zinc Ingot-7056 Zinc Sulphate- 10080
2021-2022	Installed capacity per annum (MT)	Zinc Oxide- 1800	Zinc Oxide-14400 Zinc Ingot-5040	Zinc Oxide-30264	Zinc Oxide-46464 Zinc Ingot-5040
2020-2021	Installed capacity per annum (MT)	Zinc Oxide- 1800	Zinc Oxide-10800	Zinc Oxide-26232	Zinc Oxide-38832

The Institution of Surveyors (India) 12100649



F-018024-2

The Institution is pleased to elect

J SPADMANABHAN
as
Fellow

on the **Thirtieth**

day of

June

2012

In witness whereof the said Institution has caused its Common Seal to be affixed this **Thirtieth** day of **June** **2012**



J. Spadmanabhan
President

[Signature]
Secretary and Director General

